



Kiplinger

RETIREMENT PLANNING 2024

SEE
WHETHER
YOUR
SAVINGS
ARE ON
TRACK
p 21

YOUR GUIDE TO A SECURE RETIREMENT

- + Strategies to create a nest egg that lasts. [p 6](#)
- + The most tax-friendly states for retirees. [p 30](#)
- + Find the best asset mix for your portfolio. [p 44](#)
- + The right dividend stocks for you. [p 53](#)
- + How couples can boost Social Security benefits. [p 73](#)

WINTER 2024



*THE MOST CRITICAL STRETCH OF
YOUR INVESTMENT LIFETIME IS
RETIREMENT*

You can't save and invest for your non-working years the same way you did when you were 25. That's why, when you want to begin planning for this phase of your life, you turn to the experts. America's Retirement Experts provide the skills and experience to design the correct strategies for you to get the most from your later years.



MEET AMERICA'S RETIREMENT EXPERTS



JEFFREY SACHS MISSOURI

Jeff realizes it's not how much money people save, it's what they do with it. He helps people approach retirement with security and peace of mind. Since 2010, he's helped over 500 families successfully retire. Jeff's holistic approach to financial advice prioritizes what's most important and touches on all facets of finance. Outside the office, you can find Jeff on his bicycle riding for local charities, cooking, and playing board games with his family.

★ ★ ★ FIND AN EXPERT NEAR YOU AT ★ ★ ★

www.AmericasRetirementExperts.com